

1. Consolidated Financial Results

	3/2005 Result		3/2004 Result		Change from previous year		3/2005 Estimate	3/2004 Result		Change from previous year	
	3Q(9 months)	3Q(9 months)	Amount	Ratio	Full year	Full year		Amount	Ratio		
	Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen
Sales	66,444	59,251	+7,192	+12.1%	91,000	85,072	+5,927	+7.0%			
Operating Profit	6,659	3,678	+2,980	+81.0%	8,500	6,850	+1,649	+24.1%			
Operating Profit Ratio	10.0%	6.2%	+3.8P		9.3%	8.1%	+1.3P				
Ordinary Profit	6,279	2,907	+3,372	+116.0%	7,600	5,597	+2,002	+35.8%			
Ordinary Profit Ratio	9.5%	4.9%	+4.5P		8.4%	6.6%	+1.8P				
Net Profit	2,269	994	+1,275	+128.3%	2,800	2,073	+726	+35.0%			
Net Profit Ratio	3.4%	1.7%	+1.7P		3.1%	2.4%	+0.6P				
US\$	109.00	118.34	-9.34		108.00	116.00	-8.00				
Euro	133.53	131.69	+1.84		134.00	131.15	+2.85				

2. Consolidated Segment Information

Sales	3/2005 Result		3/2004 Result		Change from previous year		3/2005 Estimate	3/2004 Result		Change from previous year	
	3Q(9 months)	3Q(9 months)	Amount	Ratio	Full year	Full year		Amount	Ratio		
	Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen
Engine	18,546	16,056	+2,489	+15.5%	26,200	23,582	+2,617	+11.1%			
Analytical	20,325	20,540	-215	-1.0%	28,500	29,425	-925	-3.1%			
Medical	13,318	12,802	+516	+4.0%	18,600	17,301	+1,298	+7.5%			
Semiconductor	14,253	9,852	+4,401	+44.7%	17,700	14,763	+2,936	+19.9%			
Total	66,444	59,251	+7,192	+12.1%	91,000	85,072	+5,927	+7.0%			

  

Operating Profit	3/2005 Result		3/2004 Result		Change from previous year		3/2005 Estimate	3/2004 Result		Change from previous year	
	3Q(9 months)	3Q(9 months)	Amount	Ratio	Full year	Full year		Amount	Ratio		
	Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen
Engine	3,589	2,178	+1,410	+64.8%	4,500	3,485	+1,014	+29.1%			
Analytical	81	151	-69	-45.9%	600	1,021	-421	-41.2%			
Medical	651	1,401	-749	-53.5%	1,000	1,507	-507	-33.7%			
Semiconductor	2,335	-53	+2,389	-	2,400	835	+1,564	+187.4%			
Total	6,659	3,678	+2,980	+81.0%	8,500	6,850	+1,649	+24.1%			

3. Trend of Sales by Consolidated Segment and Area

	3/2005 Result		3/2004 Result		Change from previous year		3/2005 Estimate	3/2004 Result		Change from previous year	
	3Q(9 months)	3Q(9 months)	Amount	Ratio	Full year	Full year		Amount	Ratio		
	Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen
Engine	18,546	16,056	+2,489	+15.5%	26,200	23,582	+2,617	+11.1%			
Japan + Asia	11,385	9,055	+2,329	+25.7%	13,990	12,233	+1,757	+14.4%			
America	2,270	2,330	-60	-2.6%	4,164	4,040	+124	+3.1%			
Europe	4,891	4,670	+220	+4.7%	8,044	7,309	+735	+10.1%			
Analytical	20,325	20,540	-215	-1.0%	28,500	29,425	-925	-3.1%			
Japan + Asia	11,397	11,213	+183	+1.6%	15,217	16,114	-896	-5.6%			
America	1,562	1,729	-166	-9.6%	2,311	2,606	-295	-11.3%			
Europe	7,366	7,598	-232	-3.1%	10,970	10,704	+265	+2.5%			
Medical	13,318	12,802	+516	+4.0%	18,600	17,301	+1,298	+7.5%			
Japan + Asia	2,549	2,261	+288	+12.7%	3,256	2,990	+266	+8.9%			
America	0	0	+0	-	0	0	+0	-			
Europe	10,768	10,540	+228	+2.2%	15,343	14,311	+1,032	+7.2%			
Semiconductor	14,253	9,852	+4,401	+44.7%	17,700	14,763	+2,936	+19.9%			
Japan + Asia	10,485	7,365	+3,119	+42.4%	12,927	11,206	+1,720	+15.4%			
America	2,905	1,644	+1,261	+76.7%	3,484	2,228	+1,256	+56.4%			
Europe	862	841	+20	+2.5%	1,288	1,329	-41	-3.1%			
Total	66,444	59,251	+7,192	+12.1%	91,000	85,072	+5,927	+7.0%			

#### 4. Consolidated Financial Results (Quarterly Comparison)

	3/2005				3/2004			
	1Q Result	2Q Result	3Q Result	4Q Estimate	1Q Result	2Q Result	3Q Result	4Q Result
	Millions of yen							
Sales	21,674	20,490	24,279	24,555	18,844	20,033	20,374	25,820
Operating Profit	2,092	1,441	3,125	1,840	801	956	1,919	3,171
<i>Operating Profit Ratio</i>	<i>9.7%</i>	<i>7.0%</i>	<i>12.9%</i>	<i>7.5%</i>	<i>4.3%</i>	<i>4.8%</i>	<i>9.4%</i>	<i>12.3%</i>
Ordinary Profit	2,034	1,285	2,960	1,320	432	724	1,750	2,690
<i>Ordinary Profit Ratio</i>	<i>9.4%</i>	<i>6.3%</i>	<i>12.2%</i>	<i>5.4%</i>	<i>2.3%</i>	<i>3.6%</i>	<i>8.6%</i>	<i>10.4%</i>
Net Profit	773	42	1,453	530	38	62	893	1,079
<i>Net Profit Ratio</i>	<i>3.6%</i>	<i>0.2%</i>	<i>6.0%</i>	<i>2.2%</i>	<i>0.2%</i>	<i>0.3%</i>	<i>4.4%</i>	<i>4.2%</i>

#### 5. Consolidated Segment Information (Quarterly Comparison)

Sales	3/2005				3/2004			
	1Q Result	2Q Result	3Q Result	4Q Estimate	1Q Result	2Q Result	3Q Result	4Q Result
	Millions of yen							
Engine	6,031	4,550	7,964	7,653	5,799	4,529	5,728	7,525
Analytical	6,444	6,640	7,240	8,174	6,424	7,557	6,559	8,884
Medical	4,071	4,697	4,549	5,281	3,811	4,559	4,431	4,499
Semiconductor	5,126	4,601	4,525	3,446	2,810	3,386	3,654	4,911
Total	21,674	20,490	24,279	24,555	18,844	20,033	20,374	25,820

  

Operating Profit	3/2005				3/2004			
	1Q Result	2Q Result	3Q Result	4Q Estimate	1Q Result	2Q Result	3Q Result	4Q Result
	Millions of yen							
Engine	1,193	507	1,889	910	997	291	889	1,306
Analytical	-53	-194	329	518	-49	106	94	869
Medical	30	355	265	348	187	553	660	106
Semiconductor	922	772	641	64	-334	5	275	888
Total	2,092	1,441	3,125	1,840	801	956	1,919	3,171

#### 6. Consolidated Orders, Backlog Information (Quarterly Comparison)

Orders	3/2005				3/2004			
	1Q Result	2Q Result	3Q Result	4Q Estimate	1Q Result	2Q Result	3Q Result	4Q Result
	Millions of yen							
Engine	7,965	4,616	9,310	-	6,325	4,814	7,548	4,655
Analytical	7,291	7,218	8,154	-	7,543	7,215	8,113	6,672
Medical	4,311	5,046	4,600	-	3,932	4,721	4,325	4,421
Semiconductor	5,745	3,896	4,777	-	3,326	3,103	4,259	4,501
Total	25,313	20,778	26,843	-	21,127	19,855	24,246	20,251

  

Backlog	3/2005				3/2004			
	1Q Result	2Q Result	3Q Result	4Q Estimate	1Q Result	2Q Result	3Q Result	4Q Result
	Millions of yen							
Engine	9,181	9,246	10,593	-	8,011	8,296	10,116	7,246
Analytical	6,448	7,026	7,940	-	6,602	6,261	7,814	5,602
Medical	1,431	1,779	1,831	-	1,213	1,374	1,268	1,191
Semiconductor	2,214	1,510	1,762	-	1,684	1,401	2,005	1,596
Total	19,275	19,562	22,126	-	17,511	17,333	21,205	15,636

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